

**Ref: 72/SE/LC/2024-25**

**Date: 12/11/2024**

To,  
**Head, Listing Compliance Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers Dalal Street,  
Mumbai - 400 001.

**Head, Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1. G Block,  
Bandra -Kurla Complex, Bandra (East),  
Mumbai- 400051  
**Scrip Symbol: ENTERO**

**Scrip Code: 544122**

Dear Sir/Madam,

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. ('LODR')**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the '**SEBI Listing Regulations**'), we wish to inform you that the Company has entered into a binding Memorandum of Understanding for acquiring 100% stake in Radha Swami Medico House, proprietorship firm, through the Company or any one of its subsidiary Company, subject to satisfactory completion of due diligences and execution definitive agreements and fulfilment of conditions therein, if any.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 in respect of the entities proposed to be acquired, are given in **Annexure A** respectively, annexed hereto.

You are requested to take the same on record.

For **Entero Healthcare Solutions Limited**

Jayant Prakash  
**General Counsel, Company Secretary & Compliance Officer**  
(Mem: F6742)

**Annexure- A**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 are as under:

Sr. No.	Particulars	Details
a	Name of the target entity, details in brief such as size, turnover etc.	<p>M/s. Radha Swami Medico House, a proprietorship firm, having its office at Haripura Mohalla, Jhajjar - 124507</p> <p>Radha Swami Medico House is engaged in the business of wholesale distribution of pharmaceuticals, Veterinary and other allied products.</p> <p>The turnover of Radha Swami Medico House for the year 2023-2024 is INR 130.30 Mn.</p>
b.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm s length”	No, the acquisition shall not fall within related party transaction and promoter/promoter group/ group companies does not have any interest in the Radha Swami Medico House.
c.	industry to which the entity being acquired belongs	Radha Swami Medico House operates in same line of business activity i.e business of distribution of pharmaceuticals, surgical, Veterinary products and other healthcare and allied products.
d.	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The business of Radha Swami Medico House is in line of the business of the Company i.e. wholesale distribution of pharmaceutical and other allied products and the acquisition of business of Radha Swami Medico House by the Company shall enable the Company to generate additional business and revenue on consolidated basis.

e.	brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable.
f.	indicative time period for completion of the acquisition;	The acquisition shall be completed by January 31, 2025.
G.	consideration whether cash consideration or share swap or any other form and details of the same	The acquisition of Radha Swami Medico House will be through cash consideration.
h.	cost of acquisition and/or the price at which the shares are acquired;	The Company shall pay an amount upto INR 50.94 Mn (includes net assets and target based milestone achievement consideration) for the acquisition of the business of Radha Swami Medico House, subject to completion of due diligence.
i	percentage of shareholding / control acquired and / or number of shares acquired;	100% acquisition through Business Transfer.
j	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Radha Swami Medico House is engaged in the business of wholesale distribution of pharmaceutical, Veterinary and other allied products.</p> <p>The turnover of Radha Swami Medico House financial year 2021-2022 is INR 140.95 Mn, for financial year 2022-23 is INR 129.21 Mn and for financial year 2023-24 is INR 130.30 Mn.</p> <p>Radha Swami Medico House conducts its business only in India.</p>